### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                                   | Chapter 11              |
|--|-------------------------|
| LVI INTERMEDIATE HOLDINGS, INC., et al., | Case No. 20-11413 (KBO) |
| Debtors. <sup>1</sup>                    | (Jointly Administered)  |
|  |                         |

#### **AFFIDAVIT OF SERVICE**

| STATE OF NEW YORK | ) |     |
|-------------------|---|-----|
|                   | ) | ss: |
| COUNTY OF KINGS   | ) |     |

- I, Sung Kim, declare:
  - 1. I am over the age of 18 years and not a party to these chapter 11 cases.
  - 2. I am employed by Donlin, Recano & Company, Inc. ("<u>DRC</u>"), 6201 15th Avenue, Brooklyn, NY 11219.
  - 3. On the 26<sup>th</sup> day of June, 2020, DRC, acting under my supervision, caused a true and accurate copy of the "Order Authorizing the Sale of Miscellaneous Assets Outside the Ordinary Course of Business Free and Clear of All Liens, Claims, Interests and Encumbrances" (Docket No. 211), to be served via electronic mail upon the parties as set forth on Exhibit 1; and via First Class US Mail upon the parties as set forth in Exhibit 2, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 3<sup>rd</sup> day of July, 2020, Brooklyn, New York.

By May Jac Kim Song Kim

Sworn before me this 3<sup>rd</sup> day of July, 2020

Notary Public

JOHN BURLACU
Notary Public - State of New York
No. 01BU6376078
Qualified in Nassau County
My Comm. Expires June 4, 2022

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674);Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Vision Centers, LLC (8271); TLC Whitten Laser Eye Associates, LLC (0182); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); TLC The Laser Center (Institute), LLC (0959); and LVI Missouri, LLC (7088). The Debtors' executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

### **EXHIBIT 1**

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## **Exhibit Pages**

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| 000067P001-1448S-033                          | 000080P001-1448S-033                          | 000071P001-1448S-033                  | 000020P001-1448S-033                        |
|---|---|---------------------------------------|---|
| ALORICA INC                                   | BURR & FORMAN LLP                             | CAMPBELL & LEVINE LLC                 | COLE SCHOTZ P.C.                            |
| DANIELLE EVANS                                | RICHARD A ROBINSON,ESQ                        | MARK T HURFORD,ESQ                    | G. DAVID DEAN                               |
|   | , .   | , ,                                   |   |
| 5161 CALIFORNIA AVE.,STE 100                  | 1201 N MARKET ST.,STE 1407                    | 222 DELAWARE AVE.,STE 1620            | 500 DELAWARE AVE                            |
| IRVINE CA 92617                               | WILMINGTON DE 19801                           | WILMINGTON DE 19801                   | SUITE 1410                                  |
| DANIELLE.EVANS@ALORICA.COM                    | RROBINSON@BURR.COM                            | MHURFORD@CAMLEV.COM                   | WILMINGTON DE 19801                         |
|   |   |                                       | DDEAN@COLESCHOTZ.COM                        |
|   |   |                                       |   |
|   |   |                                       |   |
|   |   |                                       |   |
| 000079P001-1448S-033                          | 000066P001-1448S-033                          | 000066P001-1448S-033                  | 000069P001-1448S-033                        |
| FORCHELLI DEEGAN TERRANA LLP                  | FURR AND COHEN PA                             | FURR AND COHEN PA                     | GREENBERG TRAURIG LLP                       |
| GERARD R LUCKMAN                              | ROBERT C FURR,ESQ                             | ROBERT C FURR, ESQ                    | DENNIS A MELORO                             |
| 333 EARLE OVINGTON BLVD.,STE 1010             | 2255 GLADES RD.,STE 301E                      | 2255 GLADES RD.,STE 301E              | THE NEMOURS BLDG                            |
| UNIONDALE NY 11553                            | BOCA RATON FL 33431                           | BOCA RATON FL 33431                   | 1007 NORTH ORANGE ST.,STE 1200              |
| GLUCKMAN@FORCHELLILAW.COM                     | RFURR@FURRCOHEN.COM                           | LTITUS@FURRCOHEN.COM                  | WILMINGTON DE 19801                         |
| GEOCKMAN@FORCHELLILAW.COM                     | KI OKK@TOKKCOIIEN.COM                         | LTITUS@PURRCOHEN.COM                  |   |
|   |   |                                       | MELOROD@GTLAW.COM                           |
|   |   |                                       |   |
|   |   |                                       |   |
| 000068P001-1448S-033                          | 000063P001-1448S-033                          | 000061P001-1448S-033                  | 000085P001-1448S-033                        |
| GREENBERG TRAURIG PA                          | KURTZMAN STEADY LLC                           | LINEBARGER GOGGAN BLAIR & SAMPSON LLP | LINEBARGER GOGGAN BLAIR & SAMPSON LLP       |
| ARI NEWMAN                                    | JEFFREY KURTZMAN,ESQ                          | ELIZABETH WELLER                      | JOHN P DILMAN                               |
|   | , ,   |                                       |   |
| 333 SE 2ND AVE.,STE 4400                      | 401 S 2ND ST.,STE 200                         | 2777 N STEMMONS FREEWAY, STE 1000     | P O BOX 3064                                |
| MIAMI FL 33131                                | PHILADELPHIA PA 19147                         | DALLAS TX 75207                       | HOUSTON TX 77253-3064                       |
| NEWMANAR@GTLAW.COM                            | KURTZMAN@KURTZMANSTEADY.COM                   | DALLAS.BANKRUPTCY@PUBLICANS.COM       | HOUSTON_BANKRUPTCY@PUBLICANS.COM            |
|   |   |                                       |   |
|   |   |                                       |   |
|   |   |                                       |   |
| 000065P001-1448S-033                          | 000073P001-1448S-033                          | 000072P001-1448S-033                  | 000088P001-1448S-033                        |
| LINEBARGER GOOGAN BLAIR & SAMPSON LLP         | MCCREARY VESELKA BRAGG & ALLEN PC             | METZ LEWIS BRODMAN MUST O'KEEFE LLC   | MEYERS ROMAN FRIEDBERG & LEWIS LPA          |
|   |   |                                       |   |
| DON STECKER                                   | TARA LEDAY                                    | JUSTIN M TUSKAN,ESQ                   | DAVID M NEUMANN                             |
| 112 E PECAN ST.,STE 2200                      | P O BOX 24106701                              | 535 SMITHFIELD ST.,STE 800            | 28601 CHAGRIN BLVD.,STE 600                 |
| SAN ANTONIO TX 78205                          | ROUND ROCK TX 78680                           | PITTSBURGH PA 15222                   | CLEVELAND OH 44122                          |
| SANANTONIO.BANKRUPTCY@PUBLICANS.COM           | TLEDAY@MVBALAW.COM                            | JTUSKAN@METZLEWIS.COM                 | DNEUMANN@MEYERSROMAN.COM                    |
|   |   |                                       |   |
|   |   |                                       |   |
|   |   |                                       |   |
| 000086P001-1448S-033                          | 000082P001-1448S-033                          | 000082P001-1448S-033                  | 000083P001-1448S-033                        |
|   | MORRIS JAMES LLP                              |                                       |   |
| MILLER NASH GRAHAM & DUNN LLP                 |   | MORRIS JAMES LLP                      | MORRISON & FOERSTER LLP                     |
| JOHN R KNAPP JR                               | ERIC J MONZO;BRYA M KEILSON                   | ERIC J MONZO;BRYA M KEILSON           | TODD M GOREN;MARK A LIGHTNER;ANDREW KISSNER |
| PIER 70                                       | 500 DELAWARE AVE.,STE 1500                    | 500 DELAWARE AVE.,STE 1500            | 250 WEST 55TH ST                            |
| 2801 ALASKAN WAY STE 300                      | WILMINGTON DE 19801                           | WILMINGTON DE 19801                   | NEW YORK NY 10019                           |
| SEATTLE WA 98121                              | EMONZO@MORRISJAMES.COM                        | BKEILSON@MORRISJAMES.COM              | TGOREN@MOFO.COM                             |
| JOHN.KNAPP@MILLERNASH.COM                     |   |                                       |   |
| JOHNARY IT E WILLERGY TOTAL COM               |   |                                       |   |
|   |   |                                       |   |
| 0000020001 14400 022                          | 0000020001 14400 022                          | 0000010001 14400 022                  | 0000740001 14495 022                        |
| 000083P001-1448S-033                          | 000083P001-1448S-033                          | 000081P001-1448S-033                  | 000074P001-1448S-033                        |
| MORRISON & FOERSTER LLP                       | MORRISON & FOERSTER LLP                       | OFFIT KURMAN PA                       | PEPPER HAMILTON LLP                         |
| TODD M GOREN; MARK A LIGHTNER; ANDREW KISSNER | TODD M GOREN; MARK A LIGHTNER; ANDREW KISSNER | STEPHEN A METZ,ESQ                    | KENNETH A LISTWAK                           |
| 250 WEST 55TH ST                              | 250 WEST 55TH ST                              | 4800 MONTGOMERY LANE, 9TH FLR         | HERCULES PLAZA STE 5100                     |
| NEW YORK NY 10019                             | NEW YORK NY 10019                             | BETHESDA MD 20814                     | 1313 N MARKET ST                            |
| MLIGHTNER@MOFO.COM                            | AKISSNER@MOFO.COM                             | SMETZ@OFFITKURMAN.COM                 | WILMINGTON DE 19899-1709                    |
| MEIGHT NER WHOFO.COM                          | AMISSNER WINDLO COM                           | SIND LEWOLT I KUKIVIAN.CUM            |   |
|   |   |                                       | LISTWAKK@PEPPERLAW.COM                      |
|   |   |                                       |   |

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002657P002-1448A-033 SHAREHOLDER VALUE LTD SCOTT CAIN 5307 WEST LOOP 289 STE 201 LUBBOCK TX 79414 SCOTT@TIGRISLLC.NET

000090P001-1448S-033 WIECK DELUCA & GEMMA INCORPORATED CHRISTINE L BAGLIONI,ESQ ONE TURKS HEAD PLACE STE 1300 PROVIDENCE RI 02903 CBAGLIONI@WDGLAW.COM 002657P002-1448A-033 SHAREHOLDER VALUE LTD SCOTT CAIN 5307 WEST LOOP 289 STE 201 LUBBOCK TX 79414 DIANA@TIGRISLLC.NET

000062P001-1448S-033 WILES & WILES LLP VICTOR W NEWMARK,ESQ 800 KENNESAW AVE.,STE 400 MARIETTA GA 30060-7946 BANKRUPTCY@EVICT.NET 000087P001-1448S-033 SIRLIN LESSER & BENSON PC DANA S PLON,ESQ 123 SOUTH BROAD ST.,STE 2100 PHILADELPHIA PA 19109 DPLON@SIRLINLAW.COM 000089P001-1448S-033
WIECK DELUCA & GEMMA INCORPORATED
ROBERT D WIECK,ESQ
ONE TURKS HEAD PLACE, STE 1300
PROVIDENCE RI 02903
RWIECK@WDGLAW.COM

Records Printed: 30

### **EXHIBIT 2**

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## LVI Intermediate Holdings, Inc. et al. Exhibit Pages

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| 000022P001-1448S-033 ALCON LABORATORIES INC BRENT POLLY PO BOX 677775 DALLAS TX 75267-7775  | 000023P001-1448S-033<br>AMERICAN EXPRESS<br>AUSTIN SIEGFRIED<br>PO BOX 650448<br>DALLAS TX 75265-0448                    | 000033P001-1448S-033<br>AMO SALES AND SVC INC<br>GERARD SHIN<br>PO BOX 74007099<br>CHICAGO IL 60674-7099                            | 000031P001-1448S-033<br>AMOBEE INC<br>MEGAN REIFEISS<br>PO BOX 894409<br>LOS ANGELES CA 90189   |
|---|--|---|---|
| DALLAS IX /3201-///3  | DALLAS 1X 75203-0448   | CHICAGO IL 000/4-7099   | LOS ANGELES CA 90189  |
| 000013P001-1448S-033<br>ARIZONA ATTORNEY GENERAL'S OFFICE<br>PO BOX 6123<br>MD 7611<br>PHOENIX AZ 85005-6123  | 000054P001-1448S-033<br>BEN COOK<br>ADDRESS INTENTIONALLY OMITTED  | 000057P001-1448S-033 BRACE WOOD SARA TAYLOR 1400 E EXPRESSWAY 83 SUITE 155 MCALLEN TX 78503   | 000026P001-1448S-033<br>CENTURYLINK<br>MIGUEL ZELAYA<br>PO BOX 52187<br>PHOENIX AZ 85072-2187   |
| 000056P001-1448S-033<br>CLINICAL PROPERTY HOLDINGS, LLC<br>ERIC SOLHEIM<br>653 COLLINS MEADOW DRVIE<br>GEORGETOWN SC 29940                              | 000020P001-1448S-033 COLE SCHOTZ P.C. G. DAVID DEAN 500 DELAWARE AVE SUITE 1410 WILMINGTON DE 19801                      | 000027P001-1448S-033<br>DAVIS VISION INC<br>PAT CERVINO<br>175 EAST HOUSTON S<br>SAN ANTONIO TX 78205                               | 000014P001-1448S-033 DELAWARE ATTORNEY GENERAL BANKRUPTCY DEPT CARVEL STATE OFFICE BLDG 820 N FRENCH ST 6TH FL WILMINGTON DE 19801                                    |
| 000008P002-1448S-033 DELAWARE DIVISION OF REVENUE CHRISTINA ROJAS CARVEL STATE OFFICE BUILD 8TH FL 820 N FRENCH ST WILMINGTON DE 19801                  | 000004P001-1448S-033<br>DELAWARE SECRETARY OF STATE<br>DIV OF CORPORATIONS FRANCHISE TAX<br>PO BOX 898<br>DOVER DE 19903 | 000006P001-1448S-033<br>DELAWARE SECRETARY OF STATE<br>DIVISION OF CORPORATIONS<br>401 FEDERAL ST STE 4<br>DOVER DE 19901           | 000007P001-1448S-033<br>DELAWARE STATE TREASURY<br>BANKRUPTCY DEPT<br>820 SILVER LAKE BLVD<br>STE 100<br>DOVER DE 19904   |
| 000059P001-1448S-033<br>DOUGLAS EMMETT 2010 LLC<br>CARMELA VILLAGRACIA<br>1003 BISHOP ST<br>#440<br>HONOLULU HI 96813                                   | 000030P001-1448S-033<br>FACEBOOK INC<br>1601 WILLOW RD<br>MENLO PARK CA 94025  | 000009P001-1448S-033<br>FRANCHISE TAX BOARD<br>BANKRUPTCY SECTION MSA340<br>PO BOX 2952<br>SACRAMENTO CA 95812-2952                 | 000021P001-1448S-033<br>GOLDBERG KOHN<br>RANDALL L KLEIN<br>55 EAST MONROE STREET<br>SUITE 3300<br>CHICAGO IL 60603   |
| 000024P001-1448S-033<br>GOOGLE INC<br>1600 AMPHITHEATRE PKWY<br>MOUNTAIN VIEW CA 94043  | 000028P001-1448S-033<br>HENRY SCHEIN INC<br>HEATHER STEPHENS<br>PO BOX 371952<br>PITTSBURGH PA 15250-7952                | 000041P001-1448S-033<br>HW HOLLINGER CANADA INC<br>ROBERTO MANCUSO<br>550 RUE SHERBROOKE O STE 2070<br>MONTREAL QC H3A1B9<br>CANADA | 000001P001-1448S-033<br>INTERNAL REVENUE SVC<br>CENTRALIZED INSOLVENCY OPERATION<br>PO BOX 7346<br>PHILADELPHIA PA 19101-7346   |
| 000002P001-1448S-033<br>INTERNAL REVENUE SVC<br>CENTRALIZED INSOLVENCY OPERATION<br>2970 MARKET ST<br>MAIL STOP 5 Q30 133<br>PHILADELPHIA PA 19104-5016 | 000037P001-1448S-033<br>MARKETING ARCHITECTS<br>B QUARBERG<br>110 CHESHIRE LN STE 200<br>MINNEAPOLIS MN 55305            | 000053P001-1448S-033<br>MARKUS HOCKENSON<br>ADDRESS INTENTIONALLY OMITTED   | 000042P001-1448S-033<br>METLIFE GROUP BENEFITS<br>METLIFE SMALL BUSINESS CENTER<br>SHANNA CURRY<br>BOX # 804466<br>811 MAIN ST 7TH FLOOR<br>KANSAS CITY MO 64180-4466 |

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| 000010P001-1448S-033                      | 000043P001-1448S-033               | 000084P001-1448S-033                            | 000052P001-1448S-033               |
|---|------------------------------------|---|------------------------------------|
| MICHIGAN DEPT OF TREASURY, TAX POL DIV    | MICROSOFT ONLINE INC               | MISSOURI DEPT OF REVENUE                        | MORRIS NICHOLS ARSHT & TUNNELL LLP |
| LITIGATION LIAISON                        | PO BOX 847543                      | STEVEN A GINTHER, SPECIAL ASST ATTORNEY GENERAL | ROBERT J DEHNEY                    |
| 430 WEST ALLEGAN ST                       | DALLAS TX 75284-7543               | GENERAL COUNSEL'S OFFICE                        | 1201 NORTH MARKET STREET           |
| 2ND FL AUSTIN BLDG                        |                                    | BANKRUPTCY UNIT                                 | 16TH FLOOR                         |
| LANSING MI 48922                          |                                    | P.O. BOX 475                                    | WILMINGTON DE 19801                |
|   |                                    | JEFFERSON CITY MO 65105-0475                    |                                    |
| 000044P001-1448S-033                      | 000076P001-1448S-033               | 000039P001-1448S-033                            | 000003P002-1448S-033               |
| NEUSTAR INFO SVC INC                      | OASIS MEDICAL                      | OASIS MEDICAL INC                               | OFFICE OF THE US TRUSTEE           |
| BANK OF AMERICA                           | MATT KRALL                         | MONICA LOERA                                    | RICHARD L. SCHEPACARTER, ESQ       |
| HOMAN HAGHARI                             | 514 S VERMONT AVE                  | 514 SOUTH VERMONT AVE                           | 844 KING ST                        |
| PO BOX 742000                             | GLENDORA CA 91741                  | GLENDORA CA 91741                               | STE 2207                           |
| ATLANTA GA 30374-2000                     |                                    |   | WILMINGTON DE 19801                |
|   |                                    |   |                                    |
| 000064P001-1448S-033                      | 000055P001-1448S-033               | 000032P001-1448S-033                            | 000040P001-1448S-033               |
| OKLAHOMA COUNTY TREASURER                 | RONALD ANTONIEWICZ                 | ROSENBERG MEDIA                                 | RP AVENTINE OFFICE OWNER LLC       |
| GRETCHEN CRAWFORD, ASST DISTRICT ATTORNEY | ADDRESS INTENTIONALLY OMITTED      | JAY ROSENBERG                                   | M GONZALEZ                         |
| 320 ROBERT S KERR, RM 505                 |                                    | 14413 AUTUMN BRANCH TERRACE                     | 3953 MAPLE AVE STE 300             |
| OKLAHOMA CITY OK 73102                    |                                    | BOYDS MD 20841                                  | DALLAS TX 75219                    |
|   |                                    |   |                                    |
| 000038P001-1448S-033                      | 000015P001-1448S-033               | 000016P001-1448S-033                            | 000017P001-1448S-033               |
| SECURED COMMUNICATIONS INC                | SECURITIES AND EXCHANGE COMMISSION | SECURITIES AND EXCHANGE COMMISSION              | SECURITIES AND EXCHANGE COMMISSION |
| STEVE SYNENKO                             | NY REG OFFICE BANKRUPTCY DEPT      | SEC OF THE TREASURY OFFICE OF GEN COUNSEL       | PHIL OFC BANKRUPTCY DEPT           |
| 3249 SE QUAY ST                           | BROOKFIELD PL                      | 100 F ST NE                                     | ONE PENN CTR                       |
| PORT ST. LUCIE FL 34984                   | 200 VESEY ST STE 400               | WASHINGTON DC 20549                             | 1617 JFK BLVD STE 520              |
|   | NEW YORK NY 10281-1022             |   | PHILADELPHIA PA 19103              |
|   |                                    |   |                                    |
| 000075P001-1448S-033                      | 002657P002-1448A-033               | 000070P001-1448S-033                            | 000058P001-1448S-033               |
| SENSIS INC                                | SHAREHOLDER VALUE LTD              | SHIPMAN & GOODWIN LLP                           | SLOSBURG REAL PROPERTY             |
| JOSE VILLA                                | SCOTT CAIN                         | ERIC S GOLDSTEIN,ESQ                            | BRIAN SCHUKAR                      |
| 818 SOUTH BROADWAY STE 100                | 5307 WEST LOOP 289                 | ONE CONSTITUTION PLAZA                          | 10040 REGENCY CIRCLE               |
| LOS ANGELES CA 90041                      | STE 201                            | HARTFORD CT 06103-1919                          | OMAHA NE 86114                     |
|   | LUBBOCK TX 79414                   |   |                                    |
| 000012P001-1448S-033                      | 000029P001-1448S-033               | 000034P001-1448S-033                            | 000005P001-1448S-033               |
| SOCIAL SECURITY ADMINISTRATION            | STAPLES ADVANTAGE                  | TOWER 1555                                      | US ATTORNEY FOR DELAWARE           |
| OFFICE OF THE GEN COUNSEL REGION 3        | DEPT ATL                           | DEBRA LAWSON                                    | CHARLES OBERLY ELLEN SLIGHTS       |
| 300 SPRING GDN ST                         | JAMIE THOMAS                       | 1555 PALM BEACH LAKES BLVD STE 1100             | 1313 NORTH MARKET ST               |
| PHILADELPHIA PA 19123                     | PO BOX 105748                      | WEST PALM BEACH FL 33401                        | WILMINGTON DE 19801                |
| THEADERTHATATATE                          | ATLANTA GA 30348-5748              | WEST PARK BEACHTE 33-101                        | WEMINGTON DE 17001                 |
|   |                                    |   |                                    |
| 000011P001-1448S-033                      | 000036P001-1448S-033               | 000025P001-1448S-033                            |                                    |
| US EPA REG 3                              | VINCODO LLC                        | ZIEMER USA                                      |                                    |
| OFFICE OF REG COUNSEL                     | TIM DALY                           | CAROL DEPPING OR BETH PRATT                     |                                    |
| 1650 ARCH ST                              | 1554 CLARK DR                      | 620 E 3RD ST                                    |                                    |
| PHILADELPHIA PA 19103                     | YARDLY PA 19067                    | ALTON IL 62002                                  |                                    |
|   |                                    |   |                                    |